

MEDICAL HISTORY QUESTIONNAIRE: COLORECTAL CANCER

Client Name: _____ Date of Birth: _____

Gender: Male Female Height: _____ Weight: _____

Tobacco Usage:

Coverage Information:

Never

Type: Term

UL

IUL

Former Date Stopped: _____

WL

VUL

Survivorship

Current Type: _____

Face Amount: _____

Premium Tolerance: _____

Proposed Insured's Existing Insurance

Insurance Company	Face Amount	Year Issued	Replacement (Yes/No)

1. Date of Diagnosis _____

2. What stage was the cancer?

Tis

I

IIA

IIB

III

IV

3. How was the cancer treated? (check all that apply)

Surgery

Surgery plus chemotherapy/radiation

4. Date treatment was completed: _____

5. Has there been any evidence of recurrence? No Yes

If yes, please provide details: _____

6. When was the last colonoscopy and CEA level? Please give date and result. Date: _____

Result: _____

7. Please list current medications

Name of Medication	Dosage	Reason

8. Are there any other health issues? (Additional Questionnaires may be required) No Yes

If yes, please provide details: _____